

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re:

The Diocese of Buffalo, N.Y.,

Debtor.

Case No. 20-10322

Chapter 11

NOTICE OF FILING

PLEASE TAKE NOTICE that, in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees* [Docket No. 362], Bond, Schoeneck & King, PLLC has filed the *Monthly Fee Statement of Bond, Schoeneck & King, PLLC for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to The Diocese of Buffalo, N.Y. for January 1, 2025 Through January 31, 2025*, a copy of which is attached hereto and hereby served upon you.

Dated: April 4, 2025

BOND, SCHOENECK & KING, PLLC

By: /s/ Stephen A. Donato

Stephen A. Donato

Charles J. Sullivan

Grayson T. Walter

One Lincoln Center

Syracuse, NY 13202-1355

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Attorneys for The Diocese of Buffalo, N.Y.

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re:

The Diocese of Buffalo, N.Y.,

Debtor.

Case No. 20-10322

Chapter 11

**MONTHLY FEE STATEMENT OF BOND, SCHOENECK & KING, PLLC
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS COUNSEL TO THE DIOCESE OF BUFFALO, N.Y.
FOR THE PERIOD JANUARY 1, 2025 THROUGH JANUARY 31, 2025**

Name of Applicant: Bond, Schoeneck & King, PLLC

Authorized to Provide
Professional Services to: The Diocese of Buffalo, N.Y., Debtor-In-Possession

Date of Retention: Order entered June 15, 2020 [Docket No. 397]
Nunc Pro Tunc to February 28, 2020

Period for which compensation
and reimbursement is sought: January 1, 2025 through January 31, 2025

Amount of compensation sought
as actual, reasonable and necessary: 80% of \$133,746.50 (\$106,997.20)

Amount of expense reimbursement sought
as actual, reasonable and necessary: \$769.38

This is a: X monthly ____ quarterly ____ final application.

This is Bond, Schoeneck & King, PLLC's fifty-ninth monthly fee statement in this case.

One Lincoln Center
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March 30, 2025
Bill Number: 20071090

Melissa Potzler
Chancellor/Chief Compliance Officer
The Diocese of Buffalo, N.Y.
795 Main Street
Buffalo, NY 14203-1250

For Legal Services Rendered through 01/31/25.

Chapter 11 Bankruptcy
Client Matter # 093587.404069

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
B110: Case Administration				
01/06/25	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Sullivan regarding outstanding operating report issue.
	K.M.Doner	0.10	\$18.00	Corresponded with J. Heftka regarding the Diocese's October 2024 operating report.
	E.J.LoBello	0.20	\$121.00	Participated in call with Attorney Sullivan regarding case status and strategy.
01/09/25	C.J.Sullivan	0.20	\$121.00	Participated in telephone conference with Attorney Donato regarding case status and strategy.
01/13/25	K.M.Doner	0.10	\$18.00	Consulted with Attorney Sullivan regarding outstanding operating report issue.
	K.M.Doner	0.10	\$18.00	Corresponded with J. Heftka at the Diocese regarding outstanding operating report issues.
	G.T.Walter	0.30	\$163.50	Consulted with Attorney Sullivan regarding case status and strategy.
	S.C.Temes	0.30	\$162.00	Participated in strategy conference call with Attorneys Sullivan and Walter regarding case administration and other matters.

Accounts Are Due Within 30 Days.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/13/25	B.M.Sheehan	0.30	\$135.00	Consulted with Attorney Walter regarding case status issues.
	C.J.Sullivan	0.30	\$181.50	Participated in meeting with Attorney Walter regarding case status and strategy.
01/14/25	A.S.Rivera	0.70	\$241.50	Conducted research regarding recent precedent impacting reorganization of Diocese.
01/21/25	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Sullivan regarding outstanding operating report issues.
	E.J.LoBello	0.20	\$121.00	Participate in telephone conference with Attorney Sullivan regarding agenda, status and next steps.
	S.C.Temes	0.20	\$108.00	Participated in case strategy conference call with Attorney Sullivan.
	B.M.Sheehan	0.20	\$90.00	Analyzed case updates and strategies.
	G.T.Walter	0.20	\$109.00	Consulted with Attorney Sullivan regarding case status and strategy.
01/22/25	G.T.Walter	1.00	\$545.00	Participated in telephone conference with Diocese regarding case updates and strategies.
	C.J.Sullivan	1.00	\$605.00	Participated in telephone conference with Diocese regarding case status and strategy.
	S.A.Donato	1.00	\$635.00	Participated in status update conference call with Diocese.
01/23/25	K.M.Doner	0.60	\$108.00	Began analyzing the Diocese's October 2024 operating report and related schedules.
	K.M.Doner	0.20	\$36.00	Drafted correspondence to J. Heftka at the Diocese regarding missing information needed for the Diocese's October 2024 operating report.
01/24/25	K.M.Doner	0.30	\$54.00	Drafted correspondence to R. Suchan, A. Gress and M. Potzler summarizing case updates.

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01/27/25	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Sullivan regarding outstanding operating report issues.
	K.M.Doner	0.10	\$18.00	Corresponded with J. Heftka regarding the Diocese's October 2024 operating report.
	K.M.Doner	1.80	\$324.00	Completed analysis of the Diocese's October 2024 operating report.
	K.M.Doner	0.10	\$18.00	Drafted follow up correspondence to Attorney Temes regarding the Diocese's October 2024 operating report.
	S.C.Temes	0.20	\$108.00	Participated in case status and strategy call with Attorney Sullivan.
	B.M.Sheehan	0.20	\$90.00	Consulted with Attorney Sullivan regarding case status issues.
01/28/25	S.C.Temes	0.40	\$216.00	Reviewed draft of the Diocese's October 2024 monthly operating report.
01/30/25	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Eaton regarding withdrawal of his appearance in Diocese's bankruptcy case and related adversary proceedings.
	K.M.Doner	0.50	\$90.00	Revised the Diocese's October 2024 operating report and related schedules.
	Subtotal:	Hours:	11.20	
		Amount:	\$4,526.50	

B120: Asset Analysis and Recovery

01/03/25	S.A.Donato	0.30	\$190.50	Conferred with Parish counsel regarding mediation updates.
01/05/25	S.A.Donato	0.30	\$190.50	Consulted with Attorney Sullivan regarding mediation updates.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/06/25	G.T.Walter	0.30	\$163.50	Consulted with Attorney Sullivan regarding mediation updates.
	S.A.Donato	1.00	\$635.00	Conferred with Diocese regarding mediation and case updates.
	S.A.Donato	0.20	\$127.00	Conferred with Committee counsel regarding mediation issues.
	C.J.Sullivan	0.30	\$181.50	Participated in telephone conference with Attorney Donato regarding mediation updates.
01/07/25	K.H.McGraw	1.00	\$210.00	Prepared for Court appearance for the McGuire estate.
	S.A.Donato	0.30	\$190.50	Consulted with Attorney Sullivan regarding mediation updates.
	S.A.Donato	0.30	\$190.50	Consulted with Attorney McDonald regarding mediation issues.
	S.A.Donato	0.40	\$254.00	Conferred with Parish counsel regarding mediation issues.
	K.H.McGraw	1.60	\$336.00	Attended court appearance for McGuire estate.
01/08/25	S.A.Donato	0.40	\$254.00	Prepared for conference call with Diocese regarding mediation issues.
	S.A.Donato	1.50	\$952.50	Participated in conference call with Diocese regarding mediation issues.
	S.A.Donato	0.50	\$317.50	Participated in supplemental telephone conference with the Diocese regarding follow up mediation issues.
	S.A.Donato	0.40	\$254.00	Conferred with Committee counsel regarding mediation follow up issues.
	G.J.McDonald	1.50	\$877.50	Attended virtual meeting with Diocese and counsel regarding status and strategy and mediation issues.
01/09/25	S.A.Donato	0.40	\$254.00	Conferred with Parish counsel regarding mediation issues.

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01/10/25	S.A.Donato	0.10	\$63.50	Conferred with state court counsel regarding mediation issues.
01/13/25	G.T.Walter	0.40	\$218.00	Analyzed decision and order regarding appointment of new mediator.
	S.A.Donato	0.90	\$571.50	Analyzed Judge Bucki decision concerning mediation request.
	S.A.Donato	0.20	\$127.00	Conferred with Committee counsel regarding Judge Bucki decision concerning mediation request.
	S.A.Donato	0.40	\$254.00	Conferred with Parish counsel regarding issues pertaining to court decision concerning mediation request.
	S.A.Donato	0.20	\$127.00	Prepared correspondence to Diocese regarding issues pertaining to court decision concerning mediation request.
	S.A.Donato	0.30	\$190.50	Prepared correspondence to newly appointed mediator and co-mediator regarding court decision concerning mediation request.
	A.S.Rivera	0.50	\$172.50	Examined decision regarding mediator request.
01/14/25	S.A.Donato	0.80	\$508.00	Further analyzed Judge Bucki decision concerning request for mediation.
	S.A.Donato	0.30	\$190.50	Reviewed correspondence from Parish counsel regarding bankruptcy court mediation decision.
01/15/25	S.A.Donato	1.20	\$762.00	Prepared for meeting with Diocese regarding mediation issues.
	S.A.Donato	3.90	\$2,476.50	Conferred with Diocese regarding mediation preparation issues.
	S.A.Donato	0.30	\$190.50	Conferred with Committee counsel regarding mediation issues.
01/17/25	G.T.Walter	1.20	\$654.00	Conferred with Mediator Cyganowski regarding introduction to case.

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01/17/25	S.A.Donato	0.20	\$127.00	Consulted with Attorney Walter in preparation for conference call with new mediator concerning mediation.
	S.A.Donato	1.20	\$762.00	Participated in conference call with new co-mediator regarding initial case background issues.
	S.A.Donato	0.20	\$127.00	Prepared correspondence to special insurance counsel regarding conference call with new co-mediator.
	G.T.Walter	0.20	\$109.00	Participated in follow-up discussions with S. Donato regarding appointment of co-mediator.
01/18/25	S.A.Donato	0.30	\$190.50	Prepared correspondence to Diocese regarding initial mediation issues concerning new co-mediator appointment.
	S.A.Donato	0.20	\$127.00	Prepared correspondence to co-mediator regarding initial mediation issues concerning new co-mediator appointment.
01/20/25	S.A.Donato	0.30	\$190.50	Conferred with mediator regarding follow up mediation issues.
01/21/25	S.A.Donato	0.90	\$571.50	Participated in status update conference call with Diocese regarding mediation updates.
	A.S.Rivera	0.20	\$69.00	Consulted with Attorney Sullivan regarding recovery of defense costs from insurers.
01/23/25	S.A.Donato	0.30	\$190.50	Conferred with Diocese regarding mediation preparation issues.
01/24/25	C.J.Sullivan	1.00	\$605.00	Participated in telephone conference with Diocese to prepare for mediation call.
	S.A.Donato	0.90	\$571.50	Participated in conference call with co-mediator regarding insurance coverage issues.
01/27/25	G.T.Walter	0.30	\$163.50	Consulted with Attorney Sullivan regarding mediation strategies.

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01/27/25	G.T.Walter	0.20	\$109.00	Consulted with Attorney Clement regarding research into Bankruptcy Code section 363 and 365 issues.
	S.A.Donato	0.30	\$190.50	Conferred with Committee counsel regarding mediation updates and issues.
	S.A.Donato	0.30	\$190.50	Participated in supplemental consultation with Attorney Sullivan regarding mediation updates and issues.
	S.A.Donato	0.20	\$127.00	Consulted with Attorneys Sullivan and Walter regarding mediation issues.
	S.A.Donato	0.20	\$127.00	Reviewed correspondence from Diocese regarding further mediation issues.
	C.J.Sullivan	0.30	\$181.50	Participated in telephone conference with Attorney Donato regarding mediation issues.
01/28/25	T.W.Simcoe	0.50	\$302.50	Analyzed gift campaign information from R. Suchan.
	S.A.Donato	0.30	\$190.50	Partially reviewed correspondence and attachments from Diocese regarding Cy Pres and mediation issues.
	S.A.Donato	0.30	\$190.50	Reviewed correspondence from special counsel to Wausau Insurance regarding coverage issues.
	S.A.Donato	0.90	\$571.50	Reviewed correspondence and attachments from Diocese regarding mediation session preparation issues.
	S.A.Donato	0.20	\$127.00	Prepared response to Diocese regarding mediation session preparation issues.
	S.A.Donato	1.10	\$698.50	Prepared for status update conference call with Diocese concerning mediation updates.
	S.A.Donato	0.30	\$190.50	Conferred with Diocese regarding mediation issues.

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01/29/25	S.A.Donato	1.60	\$1,016.00	Participated in conference call with Diocese regarding mediation preparation.
	S.A.Donato	0.30	\$190.50	Conferred with Parish counsel regarding mediation issues.
	P.L.Emmerling	0.50	\$105.00	Conferred with Attorney Schaeffer regarding estate tax apportionment and no estate tax apportionment.
	S.A.Donato	0.20	\$127.00	Prepared correspondence to co-mediators regarding mediation follow up issues.
	G.J.McDonald	1.60	\$936.00	Attended status and strategy conference with Diocese and counsel regarding mediation.
	S.A.Donato	1.60	\$1,016.00	Participated in conference call with mediator and Diocese regarding initial mediation issues.
	C.J.Sullivan	1.60	\$968.00	Participated in telephone conference with Diocese regarding mediation preparation.
	C.J.Sullivan	1.60	\$968.00	Participated in telephone conference with mediator.
01/30/25	S.A.Donato	0.10	\$63.50	Conferred with A. Gress regarding mediation updates.
	Subtotal:	Hours:	41.80	
		Amount:	\$24,474.50	

B130: Asset Disposition

01/02/25	J.A.O'Sullivan Poarch	0.40	\$84.00	Consulted with Attorney Wheeler regarding with NYSDEC personnel regarding permit transfers.
	S.B.Wheeler	0.80	\$168.00	Prepared transfer of well and SPDES permits.
	J.D.Eaton	0.20	\$85.00	Communicated with Attorney Wheeler regarding DEC required re-submission for transfer of Seminary.

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01/02/25	J.D.Eaton	0.20	\$85.00	Corresponded with T. Hourihan, the Diocese's broker, regarding letter of intent for the Newman Center on Elmwood Avenue.
	S.B.Wheeler	0.40	\$84.00	Consulted with Department of Environmental Conservation representative about the transfer of well and SPDES permits.
01/03/25	J.A.O'Sullivan Poarch	0.20	\$42.00	Reviewed DEC call summary regarding permit transfers and related transfer documentation.
	S.B.Wheeler	0.20	\$42.00	Began review of contract for East River Road property.
	J.D.Eaton	0.30	\$127.50	Communicated with D. Doerr of Hanna Commercial regarding purchase and sale of vacant lot on Grand Island.
	J.D.Eaton	0.50	\$212.50	Drafted correspondence to counsel for purchaser regarding purchase and sale of vacant property on Grand Island.
01/06/25	J.D.Eaton	0.30	\$127.50	Conducted telephonic conference with Attorney Sullivan regarding Grant Island property sale contract.
	S.B.Wheeler	0.30	\$63.00	Communicated with purchaser's attorney about 711 Knox transfer.
	S.B.Wheeler	0.10	\$21.00	Strategized permit application transfers and finalized SPDES permit.
01/07/25	S.B.Wheeler	0.20	\$42.00	Coordinated signatures on permit transfers and delivery of the same.
	S.B.Wheeler	2.50	\$525.00	Prepared amendment to standard Bar Association of Erie County Residential Contract.
	S.B.Wheeler	0.50	\$105.00	Prepared letter and compiled package to purchaser with the Department of Environmental Conservation permit documents, W9, and bond required to transfer permits.

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01/08/25	J.A.O'Sullivan Poarch	0.10	\$21.00	Reviewed asset disposition correspondence.
	S.B.Wheeler	1.00	\$210.00	Revised amendment for sale of East River Road property.
	J.Blanchette	0.30	\$108.00	Participated in telephone conference with Attorney Wheeler regarding sale of East River Road property.
01/09/25	S.B.Wheeler	0.10	\$21.00	Responded to correspondence from purchaser's attorney relative to East River Road property.
01/12/25	S.B.Wheeler	1.30	\$273.00	Prepared purchase and sale agreement for 1219 Elmwood Avenue.
01/13/25	J.A.O'Sullivan Poarch	0.20	\$42.00	Reviewed permit transfer documentation.
	S.B.Wheeler	0.10	\$21.00	Consulted with Attorney Spencer about sale of 711 Knox Road property.
	S.B.Wheeler	1.00	\$210.00	Prepared letters and compiled documents for permit transfer applications.
	J.D.Eaton	0.30	\$127.50	Conducted telephonic conference with Attorney Sullivan regarding update on property sales.
01/14/25	S.B.Wheeler	0.20	\$42.00	Responded to correspondence from purchaser's attorney for East River Road property.
	C.J.Sullivan	0.50	\$302.50	Participated in telephone conference with counsel for an independent school regarding possible acquisition of school property.
01/15/25	S.B.Wheeler	0.20	\$42.00	Reviewed purchaser signed addendum for sale of 711 Knox Road property.
01/16/25	S.B.Wheeler	0.60	\$126.00	Analyzed the proposed purchase and sale agreement for sale of 1219 Elmwood Avenue property.

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01/21/25	S.B.Wheeler	0.70	\$147.00	Reviewed correspondence from purchaser's attorney about the bidding procedures and responded to the same with an outline of the procedures and steps forward for East River Road property.
01/22/25	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Eaton regarding sale of Seminary.
	K.M.Doner	0.20	\$36.00	Reviewed file materials and corresponded with Attorney Sullivan regarding transcript from Judge Bucki's August 15, 2024 hearings pertaining to sale of Seminary.
	C.J.Sullivan	2.00	\$1,210.00	Worked on real property matters.
	C.J.Sullivan	1.00	\$605.00	Worked on motion concerning use of sale proceeds of Seminary.
	S.B.Wheeler	0.50	\$105.00	Analyzed sale of 711 Knox Road property and requirements of Department of Environmental Conservation permits.
	T.W.Simcoe	0.50	\$302.50	Reviewed memo on use of property sale proceeds.
01/23/25	S.B.Wheeler	0.20	\$42.00	Reviewed transfer documents for sale of 711 Knox Road property.
	R.Clement	1.10	\$297.00	Reviewed correspondence and supporting documents regarding sale of the Seminary property.
	S.B.Wheeler	0.90	\$189.00	Analyzed documents related to the sale of 711 Knox Road, East River Road, and 1219 Elmwood Avenue properties.
01/24/25	E.J.LoBello	1.00	\$605.00	Reviewed underlying documents related to sale of three properties (Seminary, Newman Center, Vacant Land).
	S.B.Wheeler	0.20	\$42.00	Reviewed comments from purchaser's attorney for 711 Knox Road property.

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01/24/25	E.J.LoBello	1.90	\$1,149.50	Reviewed draft purchase and sale agreement for the Newman Center.
	S.B.Wheeler	1.40	\$294.00	Incorporated changes to purchase and sale agreements for 711 Knox Road, East River Road and 1219 Elmwood properties.
	C.J.Sullivan	1.50	\$907.50	Reviewed documents concerning history of Seminary property.
	C.J.Sullivan	1.00	\$605.00	Attended meeting with Attorneys LoBello, Eaton and Wheeler regarding pending real property sales.
01/27/25	K.M.Doner	0.20	\$36.00	Participated in telephone conference with Attorney Eaton regarding title documents for sale of real property.
	E.J.LoBello	0.80	\$484.00	Reviewed latest drafts of purchase and sale agreements for sale of various properties.
	E.J.LoBello	0.20	\$121.00	Participated in telephone conference with Attorney Clement regarding drafting sale pleadings regarding Newman Center.
	R.Clement	0.90	\$243.00	Conducted research in preparation for drafting sale documents related to Newman Center.
	R.Clement	1.00	\$270.00	Participated in call with Attorneys Donato and Sullivan to strategize approach in response to Judge's request for a report about the Diocese's source of funding for sale of property.
	T.W.Simcoe	0.50	\$302.50	Reviewed documentation related to analysis of seminary sale issues.
	T.W.Simcoe	1.00	\$605.00	Participated in conference with Attorney Sullivan regarding records and analysis regarding seminary sale issues.
	G.T.Walter	0.30	\$163.50	Consulted with Attorney Eaton regarding Seminary sale issues.

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01/27/25	G.T.Walter	1.00	\$545.00	Analyzed issues related to use of Seminary sale proceeds.
	S.B.Wheeler	2.50	\$525.00	Revised purchase and sale agreement for 1219 Elmwood property.
	S.A.Donato	1.00	\$635.00	Participated in conference call with Attorneys Sullivan, Stoeckl and Simcoe regarding Cy Pres issues.
	R.Clement	1.00	\$270.00	Reviewed Judge Bucki's decision and various related documents regarding sale of 711 Knox Road property.
	C.J.Sullivan	1.50	\$907.50	Conducted research regarding Seminary proceeds.
	C.J.Sullivan	1.00	\$605.00	Participated in telephone conference with Attorneys Simcoe, Stoeckl, Eaton and Donato regarding Seminary proceeds question.
	A.S.Rivera	1.00	\$345.00	Consulted with Attorneys Donato, Sullivan and Simcoe concerning issues related to sale of Seminary property and potential Cy Pres issues.
	A.S.Rivera	0.20	\$69.00	Consulted with Attorney Eaton regarding title issues related to asset sales.
	J.S.Krell	0.20	\$97.00	Discussed title report for Seminary sale with Attorney Eaton.
01/28/25	S.B.Wheeler	0.20	\$42.00	Strategized sale of 1219 Elmwood Avenue with Attorney Eaton.
	S.B.Wheeler	0.70	\$147.00	Communicated with purchaser's representative for sale of 711 Knox Road and purchaser's attorney for 1219 Elmwood property.
	R.Clement	0.50	\$135.00	Reviewed Diocese documents regarding acquisition of 711 Knox Road property.

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The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/28/25	R.Clement	4.30	\$1,161.00	Reviewed draft sale agreement for the Newman Center in preparation for drafting the sale order, sale motion with notice, and bidding procedures related to same.
	T.W.Simcoe	0.20	\$121.00	Corresponded with Attorneys D. Knapp and E. Ahlqvist regarding potential fund restriction modification request.
	E.J.LoBello	0.50	\$302.50	Reviewed draft purchase and sale agreement for sale of 1219 Elmwood property.
	C.J.Sullivan	1.20	\$726.00	Reviewed records regarding Seminary proceeds.
	E.J.LoBello	0.20	\$121.00	Corresponded with Attorney Clement regarding draft 363 motion for Newman Center.
01/29/25	J.S.Krell	1.50	\$727.50	Performed research regarding motion seeking approval of de minimis sale procedures.
	T.W.Simcoe	0.30	\$181.50	Reviewed analysis from Attorney Rivera regarding allocation of sale proceeds.
	R.Clement	7.00	\$1,890.00	Drafted the following in connection with the sale motion, bidding procedures order, bidding procedures, notice of auction and sale hearing related to same to Newman Center.
	S.B.Wheeler	0.70	\$147.00	Analyzed documents related to sale of 1219 Elmwood Avenue and timeline of sale for 711 Knox Road property.
	S.A.Donato	0.30	\$190.50	Consulted with Attorney Sullivan regarding Cy Pres issues.
	C.J.Sullivan	0.30	\$181.50	Consulted with Attorneys Donato and Walter regarding possible strategies to sell schools.
	A.S.Rivera	5.50	\$1,897.50	Conducted researched regarding disposition of non-profit property in Bankruptcy Court.
01/30/25	E.J.LoBello	0.20	\$121.00	Corresponded with Attorney Wheeler regarding Seminary purchase and sale agreement.

Accounts Are Due Within 30 Days.

One Lincoln Center
Syracuse, New York 13202-1355

TEL: (315) 218-8000
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March 30, 2025
Bill Number: 20071090

The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/30/25	E.J.LoBello	0.30	\$181.50	Corresponded with buyer's attorney regarding Newman Center purchase and sale agreement and inspection.
	J.S.Krell	2.00	\$970.00	Drafted motion seeking approval of certain sale procedures for the sale of de minimis assets.
	R.Clement	1.30	\$351.00	Finalized drafts of pleadings for the sale of the Newman Center.
	T.W.Simcoe	0.10	\$60.50	Consulted with Attorney Sullivan regarding review of documents regarding Seminary property.
	S.B.Wheeler	0.20	\$42.00	Reviewed correspondence from purchaser's counsel regarding pre-contract inspection rights on 1219 Elmwood property.
01/31/25	K.M.Doner	0.40	\$72.00	Assisted Attorney Walter with responding to Pachulski's request for information pertaining to disposition of sale proceeds from sale of 711 Knox Road property.
	S.B.Wheeler	0.20	\$42.00	Communicated with Attorney LoBello regarding sale of 1219 Elmwood Avenue and potential bidder's request for inspections.
	S.B.Wheeler	0.20	\$42.00	Communicated with the Department of Environmental Conservation about SPDES permit for 711 Knox Road property.
	E.J.LoBello	0.30	\$181.50	Corresponded with counsel for Newman Center regarding request for assessment.
	E.J.LoBello	0.50	\$302.50	Corresponded with counsel for Newman Center buyer regarding due diligence and assessment issues.
	E.J.LoBello	0.20	\$121.00	Corresponded with Attorney Wheeler regarding Seminary closing, timing of same, and pending open issues.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/31/25	J.S.Krell	2.00	\$970.00	Continued drafting motion seeking approval of certain sale procedures for the sale of de minimis assets.
	C.J.Sullivan	1.20	\$726.00	Participated in telephone conference with Attorney LoBello regarding pending real property sales.
	S.B.Wheeler	0.40	\$84.00	Revised purchase and sale agreement for 1219 Elmwood Avenue property.
	E.J.LoBello	0.70	\$423.50	Reviewed letter of intent regarding sale of Newman Center.
	Subtotal:	Hours:	75.10	
		Amount:	\$28,799.00	

B140: Relief from Stay/Adequate Protection Proceedings

01/27/25	G.T.Walter	0.80	\$436.00	Analyzed stay issues regarding recent demand letters and Parish litigation.
	S.A.Donato	0.10	\$63.50	Consulted with Attorney McDonald regarding stay issues.
	A.S.Rivera	0.30	\$103.50	Addressed issues related to stay modification.
	A.S.Rivera	0.60	\$207.00	Consulted with Attorney Sullivan regarding strategy for enforcing automatic stay.
01/28/25	C.J.Sullivan	0.60	\$363.00	Revised draft of letter to Wausau counsel regarding un-stayed actions.
	C.J.Sullivan	0.70	\$423.50	Revised letter to CNA regarding defense of un-stayed actions.
01/29/25	C.J.Sullivan	0.50	\$302.50	Finalized letter to CNA regarding defense of un-stayed actions.
	Subtotal:	Hours:	3.60	
		Amount:	\$1,899.00	

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
B150: Meetings of and Communications with Creditors				
01/06/25	S.C.Temes	0.50	\$270.00	Participated in Committee planning conference call regarding mediation updates and claim objections issues.
01/27/25	G.T.Walter	0.80	\$436.00	Conferred with Committee counsel regarding general case matters.
	C.J.Sullivan	0.80	\$484.00	Participated in telephone conference with Committee counsel regarding general case matters.
	Subtotal:	Hours:	2.10	
		Amount:	\$1,190.00	
B160: Fee/Employment Applications				
01/02/25	K.M.Doner	0.30	\$54.00	Drafted Bonadio's November 2024 fee statement.
	K.M.Doner	0.10	\$18.00	Corresponded with Attorney Eaton regarding Bonadio's November 2024 fee statement.
	K.M.Doner	0.10	\$18.00	Revised Bonadio's November 2024 fee statement.
	K.M.Doner	0.20	\$36.00	Corresponded with M. Pierro at Insurance Archaeology Group regarding balance due in connection with ninth fee order.
	K.M.Doner	0.10	\$18.00	Corresponded with Diocese regarding order approving Insurance Archaeology Group's ninth interim fee application.
	J.D.Eaton	0.20	\$85.00	Revised Bonadio monthly fee statement.
01/04/25	K.M.Doner	3.90	\$702.00	Drafted Bond's November 2024 fee statement.
01/09/25	K.M.Doner	0.40	\$72.00	Drafted The Tucker Group's December 2024 fee statement, together with related exhibits.
	K.M.Doner	0.40	\$72.00	Drafted Blank Rome's November 2024 fee statement and related exhibit.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/14/25	C.J.Sullivan	0.50	\$302.50	Participated in telephone conference with Diocese regarding payment of Aldrich & Cox supplemental fee.
01/24/25	K.M.Doner	0.40	\$72.00	Drafted Bonadio's December 2024 fee statement, together with related summary and cover sheet and notice of filing.
01/27/25	K.M.Doner	0.30	\$54.00	Drafted certificate of no objection to Blank Rome's November 2024 fee statement.
	K.M.Doner	0.30	\$54.00	Drafted certificate of no objection to The Tucker Group's December 2024 fee statement.
	K.M.Doner	0.30	\$54.00	Drafted certificate of no objection to Bonadio's November 2024 fee statement.
	K.M.Doner	0.20	\$36.00	Corresponded with J. Heftka and N. Wilkins regarding Blank Rome's November 2024, Tucker Group's December 2024 and Bonadio's November 2024 fee statements.
01/29/25	K.M.Doner	0.20	\$36.00	Participated in telephone conference with Attorney Eaton regarding fee statement issues.
	S.A.Donato	0.30	\$190.50	Consulted with Attorney Sullivan to review updates concerning application to authorize payment to Aldrich & Cox as insurance and risk management consultant.
	A.S.Rivera	0.20	\$69.00	Drafted correspondence to Attorney Sullivan regarding additional Aldrich & Cox payment.
01/30/25	K.M.Doner	0.30	\$54.00	Reviewed revisions to Bond's September 2024 fee statement.
	K.M.Doner	0.10	\$18.00	Corresponded with Attorney Donato regarding additional updates to Bond's September 2024 fee statement.
	K.M.Doner	0.20	\$36.00	Revised Bond's October 2024 fee statement.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/30/25	K.M.Doner	0.20	\$36.00	Reviewed revisions to Bond's November 2024 fee statement.
	K.M.Doner	0.10	\$18.00	Corresponded with Attorney Eaton outlining updates to Bond's November 2024 fee statement.
	K.M.Doner	0.10	\$18.00	Participated in follow up telephone conference with Attorney Eaton regarding additional updates to Bond's November 2024 fee statement.
	K.M.Doner	0.20	\$36.00	Corresponded with N. Bennett regarding Bond's December 2024 fee statement.
	S.A.Donato	0.10	\$63.50	Conferred with A. Gress regarding consultant retention issues.
	S.A.Donato	0.60	\$381.00	Revised Aldrich & Cox supplemental application for payment of fees.
01/31/25	K.M.Doner	0.30	\$54.00	Revised Bond's October 2024 fee statement.
	K.M.Doner	0.20	\$36.00	Reviewed additional updates to Bond's November 2024 fee statement.
	S.A.Donato	0.30	\$190.50	Consulted with Attorney Sullivan regarding consultant retention issues.
	A.S.Rivera	1.50	\$517.50	Revised application to pay Aldrich & Cox additional fees.
	C.J.Sullivan	0.50	\$302.50	Reviewed motion for Aldrich & Cox supplemental payment.
	Subtotal:	Hours:	13.10	
		Amount:	\$3,704.00	

B185: Assumption/Rejection of Leases and Contracts

01/27/25	R.Clement	1.50	\$405.00	Performed initial research regarding debtor-landlord ability to limit certain lessee rights in connection with an executory lease.
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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/28/25	R.Clement	4.00	\$1,080.00	Continued research regarding implications of rejection of executory leases with purchase option rights.
01/31/25	R.Clement	2.90	\$783.00	Finalized research regarding implications of rejection of executory leases with purchase option rights.
Subtotal:		Hours:	8.40	
		Amount:	\$2,268.00	

B190: Other Contested Matters (excluding assumption/rejection motions)

01/02/25	S.A.Donato	0.20	\$127.00	Prepared correspondence to defense counsel regarding state court litigation issues.
	G.J.McDonald	0.30	\$175.50	Participated in multiple communications with Diocese regarding unstayed CVA actions status and strategy.
01/07/25	S.A.Donato	0.30	\$190.50	Consulted with Attorney Sullivan regarding state court litigation updates.
	S.A.Donato	0.20	\$127.00	Reviewed correspondence from the Diocese's Chief Operating Officer regarding state court litigation issues.
	G.J.McDonald	1.00	\$585.00	Analyzed pending Parish CVA actions.
01/09/25	S.A.Donato	0.20	\$127.00	Reviewed correspondence from Diocese regarding state court litigation issues.
	S.A.Donato	0.20	\$127.00	Reviewed correspondence from defense counsel regarding state court litigation issues.
	C.J.Sullivan	1.00	\$605.00	Corresponded with Diocese and Attorney Donato regarding status of State Court actions.
01/10/25	C.J.Sullivan	1.00	\$605.00	Corresponded with the Diocese regarding defense of state court actions.
01/13/25	C.J.Sullivan	1.00	\$605.00	Analyzed defenses to State Court actions.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/15/25	C.J.Sullivan	0.50	\$302.50	Corresponded with Diocese regarding defense of state court action.
01/17/25	G.T.Walter	0.50	\$272.50	Analyzed demand letter.
01/23/25	G.J.McDonald	0.30	\$175.50	Analyzed severance request regarding litigation matter.
01/24/25	C.J.Sullivan	0.50	\$302.50	Reviewed Information concerning defense of CVA Actions.
	Subtotal:	Hours:	7.20	
		Amount:	\$4,327.00	

B195: Non-Working Travel

01/15/25	G.J.McDonald	1.40	\$819.00	Traveled to and from U.S. Bankruptcy Court for claim objections hearing.
	Subtotal:	Hours:	1.40	
		Amount:	\$819.00	

B210: Business Operations

01/02/25	S.C.Temes	0.20	\$108.00	Reviewed insurance update request from United States Trustee's office.
01/15/25	E.S.Torcello	0.50	\$105.00	Conferred with Attorney Schaeffer concerning issues related to the Diocesan education initiative and the potential impact on the Parish school's collective bargaining agreements.
01/20/25	S.M.Richmond	0.60	\$276.00	Reviewed template 21 items and curriculum issue.
01/21/25	S.M.Richmond	0.60	\$276.00	Reviewed template 21 items and next steps memorandum.
01/22/25	E.S.Torcello	0.30	\$63.00	Corresponded with T. Saari concerning issues related to labor issues involving the education initiative.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/24/25	E.S.Torcello	0.80	\$168.00	Attended conference call with Diocese concerning labor issues related to education initiative.
	Subtotal:	Hours:	3.00	
		Amount:	\$996.00	
B310: Claims Administration and Objections				
01/02/25	S.A.Donato	1.30	\$825.50	Partially reviewed claim objections concerning pending CVA claims.
	S.A.Donato	0.30	\$190.50	Prepared correspondence to Attorney McDonald regarding follow up claim objection issues.
	G.J.McDonald	4.00	\$2,340.00	Worked on multiple objections to sexual abuse proof of claims.
	G.J.McDonald	0.50	\$292.50	Worked on declaration of R. Suchan in connection with IRCP release based objections to claims.
01/03/25	G.T.Walter	1.00	\$545.00	Analyzed issues regarding claim objections and strategy.
	K.M.Doner	0.20	\$36.00	Participated in telephone conference with Attorney Eaton regarding additional claim objections.
	S.A.Donato	0.90	\$571.50	Consulted with Attorneys Eaton and McDonald regarding claim objection updates and issues.
	G.J.McDonald	0.90	\$526.50	Consulted with Attorneys Donato and Eaton regarding claim objections process.
	G.J.McDonald	0.50	\$292.50	Worked on Suchan declaration regarding IRCP releases for claim objections.
	G.J.McDonald	0.50	\$292.50	Analyzed charters of non-Diocese entities in preparation for drafting claim objections.
	J.D.Eaton	0.40	\$170.00	Revised declaration in support of claim objections.
01/06/25	K.M.Doner	0.30	\$54.00	Participated in telephone conference with Attorney McDonald regarding additional claim objections.

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01/06/25	S.A.Donato	0.30	\$190.50	Conferred with Committee counsel regarding claim objection issues.
	A.S.Rivera	0.30	\$103.50	Consulted with Attorney Sullivan regarding claim objections.
	A.S.Rivera	5.50	\$1,897.50	Conducted research on claim objections in Diocese cases.
	G.J.McDonald	2.00	\$1,170.00	Drafted Suchan declaration supporting claim objections concerning non-Diocese entities.
	G.J.McDonald	1.50	\$877.50	Drafted multiple claim objections.
	J.S.Krell	0.30	\$145.50	Discussed claim objections with Attorney Sullivan.
	G.T.Walter	0.30	\$163.50	Conferred with Committee counsel regarding claim objection issues.
01/07/25	S.A.Donato	0.90	\$571.50	Reviewed correspondence and attachments from Diocese regarding claim objection updates.
	S.A.Donato	0.80	\$508.00	Prepared response to Diocese regarding claim objection updates.
	A.S.Rivera	4.00	\$1,380.00	Continued research on claim objections in Diocese cases.
01/08/25	K.M.Doner	0.20	\$36.00	Corresponded with Attorneys Eaton and McDonald regarding supplemental declaration of Richard Suchan in further support of various claim objections.
	K.M.Doner	0.40	\$72.00	Revised declaration of Richard Suchan in further support of objections to various claims.
	A.S.Rivera	3.40	\$1,173.00	Finalized research on claim objections in Diocese cases.
	G.J.McDonald	0.90	\$526.50	Worked on R. Suchan declaration in support of objections to claims.
	G.J.McDonald	1.90	\$1,111.50	Worked on multiple sexual abuse proof of claim objections.

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01/08/25	J.D.Eaton	0.70	\$297.50	Prepared memorandum regarding claims objections for Attorney Galbato.
	J.D.Eaton	0.50	\$212.50	Reviewed various claims objections filed in non-related diocesan cases for potential impacts on this Diocese case.
01/09/25	K.M.Doner	0.20	\$36.00	Consulted with Attorney Eaton regarding additional claim objections.
	G.J.McDonald	4.40	\$2,574.00	Drafted multiple objections to sexual abuse proofs of claim.
	J.D.Eaton	0.20	\$85.00	Reviewed correspondence from Attorney Keller on claim objections.
01/10/25	S.A.Donato	0.20	\$127.00	Conferred with state court counsel regarding claim objection issues.
	G.J.McDonald	0.30	\$175.50	Consulted with Attorney Schaeffer regarding claim objections.
	J.D.Eaton	0.60	\$255.00	Communicated with A. Westmoreland of Stretto and Attorneys McDonald and Schaeffer regarding proof of claim objection notice issues.
01/13/25	K.M.Doner	0.20	\$36.00	Participated in telephone conference with Attorneys Sullivan and McDonald regarding claim objections.
	K.M.Doner	0.30	\$54.00	Participated in follow up telephone conference with Attorney McDonald regarding additional claim objections.
	G.T.Walter	0.40	\$218.00	Reviewed issues regarding claim objections.
	D.K.Schaeffer	0.20	\$42.00	Consulted with Attorney McDonald regarding submission of objections to proofs of claim.
	D.K.Schaeffer	0.20	\$42.00	Responded to inquiries from C. Langner regarding administration of claims.
	S.A.Donato	0.60	\$381.00	Revised additional claim objections.

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01/13/25	S.A.Donato	0.30	\$190.50	Consulted with Attorney McDonald regarding revisions to additional claim objections.
	S.A.Donato	0.30	\$190.50	Reviewed Lipsitz response to claim objection motion.
	S.A.Donato	0.30	\$190.50	Revised draft reply to Lipsitz response to claim objection motion.
	S.A.Donato	0.30	\$190.50	Conferred with Committee counsel regarding claim objection issues.
	A.S.Rivera	0.30	\$103.50	Consulted with Attorney Sullivan regarding claim objection strategy.
	G.J.McDonald	3.60	\$2,106.00	Prepared reply in further support of objections to certain CVA proofs of claim filed against the Diocese bankruptcy estate.
	G.J.McDonald	0.30	\$175.50	Consulted with Attorneys Donato and Eaton regarding claim objections.
	G.J.McDonald	3.30	\$1,930.50	Continued drafting sexual abuse claim objections.
	J.S.Krell	0.30	\$145.50	Discussed claim objections with Attorneys Eaton and McDonald.
	J.D.Eaton	0.30	\$127.50	Conducted strategy conference with Attorneys Donato and McDonald regarding claim objections.
	J.D.Eaton	0.30	\$127.50	Revised various claim objections hearing date.
	J.D.Eaton	0.50	\$212.50	Reviewed Lipsitz objections to Diocese claim objections.
01/14/25	K.M.Doner	0.20	\$36.00	Participated in telephone conference with Attorney Eaton regarding additional claim objections.
	K.M.Doner	0.20	\$36.00	Corresponded with Attorney McDonald regarding replies to objections to claims.
	K.M.Doner	1.00	\$180.00	Revised replies to various responses to claim objections.

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01/14/25	K.M.Doner	0.30	\$54.00	Revised notices of motion for various claim objections.
	G.J.McDonald	2.20	\$1,287.00	Worked on reply in further support of objections to BSA related claims.
	G.J.McDonald	2.00	\$1,170.00	Prepared for hearing on claim objections.
	G.J.McDonald	0.30	\$175.50	Communicated with Committee counsel regarding form of order concerning BSA related claims.
	J.D.Eaton	0.30	\$127.50	Reviewed claim objection reply.
01/15/25	K.M.Doner	0.80	\$144.00	Revised notices of hearings related to 30 claim objections.
	K.M.Doner	0.20	\$36.00	Participated in office conference with Attorney Eaton regarding additional claim objections.
	K.M.Doner	3.00	\$540.00	Revised 37 claim objections and related exhibits.
	K.M.Doner	2.20	\$396.00	Continued revising 37 claim objections, together with related notices and exhibits.
	R.Clement	0.80	\$216.00	Virtually attended claim objections hearings.
	K.M.Doner	0.70	\$126.00	Revised declaration of Richard Suchan in support of claim objections, together with related exhibits.
	G.J.McDonald	1.50	\$877.50	Prepared for claim objections hearing.
	G.J.McDonald	0.80	\$468.00	Attended claim objections hearing before Judge Bucki.
	A.S.Rivera	0.80	\$276.00	Participated in hearing regarding claim objections.
	S.A.Donato	1.10	\$698.50	Continued preparation for Bankruptcy Court hearing concerning proof of claim objections.
	S.A.Donato	0.80	\$508.00	Attended Bankruptcy Court hearing concerning proof of claim objections.
	S.A.Donato	0.30	\$190.50	Consulted with Attorney McDonald in preparation for Bankruptcy Court hearing concerning proof of claim objections.

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01/15/25	S.C.Temes	0.80	\$432.00	Attended hearing regarding claim objections.
	S.C.Temes	0.20	\$108.00	Reviewed orders entered regarding claim objections.
	J.S.Krell	0.80	\$388.00	Attended virtually the hearing on the certain claim objections.
	A.S.Rivera	2.00	\$690.00	Examined pleadings in anticipation of hearing on claim objections.
01/16/25	K.M.Doner	0.20	\$36.00	Communicated with Attorney Eaton regarding proposed orders granting claim objections.
	G.J.McDonald	1.00	\$585.00	Analyzed deposition transcript and exhibits concerning Mt. St. Joseph Academy related claim.
01/17/25	G.J.McDonald	1.30	\$760.50	Drafted proposed orders granting objections to loss of consortium, BSA-related and released claims.
01/20/25	J.S.Krell	0.30	\$145.50	Discussed claim objections with Attorney McDonald.
01/21/25	K.M.Doner	0.30	\$54.00	Participated in telephone conference with Attorneys Sullivan and McDonald regarding additional claim objections.
	C.J.Sullivan	0.30	\$181.50	Participated in telephone conference with Attorney McDonald regarding additional claim objections.
	G.J.McDonald	0.30	\$175.50	Participated in telephone conference with Attorney Sullivan and K. Doner regarding additional claim objections.
01/22/25	G.J.McDonald	0.50	\$292.50	Reviewed Parish claim information.
01/27/25	K.M.Doner	0.30	\$54.00	Participated in telephone conference with Attorneys Donato and McDonald regarding additional claim objections and proposed orders approving first round of claim objections.
	S.A.Donato	0.20	\$127.00	Consulted with Attorney McDonald regarding claim objection updates.

Accounts Are Due Within 30 Days.

BOND, SCHOENECK & KING, PLLC
ATTORNEYS AT LAW

Federal Tax ID 27-0015651

One Lincoln Center
Syracuse, New York 13202-1355

TEL: (315) 218-8000
FAX: (315) 218-8100

March 30, 2025
Bill Number: 20071090

The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/27/25	G.J.McDonald	0.20	\$117.00	Consulted with Attorneys Donato regarding claim objection updates.
	J.S.Krell	2.50	\$1,212.50	Further revised claim objections with respect to unsecured non CVA claims.
01/28/25	G.J.McDonald	0.90	\$526.50	Worked on claim objections.
	Subtotal:	Hours:	84.20	
		Amount:	\$39,717.00	
B320: Plan and Disclosure Statement (including Business Plan)				
01/10/25	S.C.Temes	0.20	\$108.00	Participated in conference call with Attorneys Donato, Sullivan and Walter regarding plan strategy.
	S.A.Donato	0.20	\$127.00	Consulted with Attorneys Sullivan, Walter and Temes regarding chapter 11 plan strategies.
	Subtotal:	Hours:	0.40	
		Amount:	\$235.00	
Total Hours and Fees For This Matter:			251.50	\$112,955.00

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The Diocese of Buffalo, N.Y.

<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
S. A. Donato (Member)	40.90	\$635.00	\$25,971.50
P. L. Emmerling (Member)	0.50	210.00	105.00
E. J. LoBello (Member)	7.20	605.00	4,356.00
G. J. McDonald (Member)	41.70	585.00	24,394.50
S. M. Richmond (Member)	1.20	460.00	552.00
D. K. Schaeffer (Member)	0.40	210.00	84.00
B. M. Sheehan (Member)	0.70	450.00	315.00
T. W. Simcoe (Member)	3.10	605.00	1,875.50
C. J. Sullivan (Member)	25.40	605.00	15,367.00
S. C. Temes (Member)	3.00	540.00	1,620.00
E. S. Torcello (Member)	1.60	210.00	336.00
G. T. Walter (Member)	9.20	545.00	5,014.00
J. D. Eaton (Senior Counsel)	5.80	425.00	2,465.00
J. S. Krell (Senior Counsel)	9.90	485.00	4,801.50
J. Blanchette (Associate)	0.30	360.00	108.00
R. Clement (Associate)	26.30	270.00	7,101.00
K. H. McGraw (Associate)	2.60	210.00	546.00
J. A. O'Sullivan Poarch (Associate)	0.90	210.00	189.00
A. S. Rivera (Associate)	27.00	345.00	9,315.00
S. B. Wheeler (Associate)	18.50	210.00	3,885.00
K. M. Doner (Paralegal)	25.30	180.00	4,554.00
Total	251.50		\$112,955.00

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Matter Disbursement Summary

Corporate Record	\$102.23
Courier Service	28.06
Data Hosting & Storage	405.00
Travel Expense	<u>234.09</u>
Total Disbursements	<u>\$769.38</u>
 TOTAL FOR THIS MATTER	 <u><u>\$113,724.38</u></u>

Accounts Are Due Within 30 Days.

200 Delaware Avenue, Suite 900
Buffalo, NY 14202-2107

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March 30, 2025
Bill Number: 20067103

Melissa Potzler
Chancellor/Chief Compliance Officer
The Diocese of Buffalo, N.Y.
795 Main Street
Buffalo, NY 14203-1250

For Legal Services Rendered through 01/31/25.

General / Internal Matters
Client Matter # 093587.727066

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
B120: Asset Analysis and Recovery				
01/03/25	D.K.Schaeffer	0.50	\$105.00	Analyzed pleadings relative to return date on petition for approval of accounting and judicial settlement of McGuire Estate.
	D.K.Schaeffer	0.30	\$63.00	Consulted with Attorney McGraw regarding return date on petition for approval of accounting and judicial settlement of McGuire Estate.
01/06/25	D.K.Schaeffer	0.70	\$147.00	Analyzed papers concerning petition to approve accounting and judicially settle estate in McGuire Estate proceedings in preparation for appearance of January 7.
	K.H.McGraw	0.50	\$105.00	Reviewed file regarding McGuire Estate to prepare for court appearance.
01/07/25	D.K.Schaeffer	0.80	\$168.00	Analyzed pleadings relative to return date on petition to approve judicial settlement of accounting in McGuire Estate.
	D.K.Schaeffer	3.80	\$798.00	Attended mediated settlement conference with Surrogate Judge and counsel for all parties in McGuire Estate.

Accounts Are Due Within 30 Days.

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March 30, 2025
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The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	D.K.Schaeffer	0.40	\$84.00	Corresponded with R. Suchan regarding outcome and status of negotiations in mediated settlement talks in McGuire Estate.
	D.K.Schaeffer	2.00	\$420.00	Appeared for return on co-executors' petition to approve judicial settlement of account.
01/08/25	D.K.Schaeffer	0.20	\$42.00	Reviewed correspondence from counsel for estate relative to proposed terms of settlement in McGuire Estate.
01/16/25	D.K.Schaeffer	0.30	\$63.00	Consulted with Attorney McGraw regarding additional citation filing in McGuire Estate proceedings.
01/20/25	K.H.McGraw	0.30	\$63.00	Reviewed docket regarding McGuire Estate.
	D.K.Schaeffer	0.20	\$42.00	Reviewed notices of filings in McGuire Estate proceedings.
	D.K.Schaeffer	0.20	\$42.00	Consulted with Attorney McGraw regarding filings in McGuire Estate probate proceedings.
	K.H.McGraw	0.20	\$42.00	Corresponded with Attorney Schaeffer regarding McGuire Estate.
01/28/25	D.K.Schaeffer	0.70	\$147.00	Consulted with Attorney Stoeckl regarding inquiry into and research on potential restrictions on diocesan assets.
	D.K.Schaeffer	0.40	\$84.00	Analyzed file materials regarding return appearance before Surrogate Judge Mosey relative to McGuire Estate proceedings.
	D.K.Schaeffer	0.20	\$42.00	Consulted with Attorney McGraw regarding return appearance before Surrogate Judge Mosey relative to McGuire Estate proceedings.
01/29/25	K.H.McGraw	0.70	\$147.00	Attended to matters concerning the McGuire Estate.
	D.K.Schaeffer	0.50	\$105.00	Reviewed correspondence from counsel for widow in connection with proceedings in McGuire Estate.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	D.K.Schaeffer	0.30	\$63.00	Consulted with Attorney McGraw regarding correspondence from counsel for widow in connection with proceedings in McGuire Estate.
01/30/25	E.A.Ahlqvist	1.30	\$292.50	Consulted with Attorneys Simcoe and Rivera regarding parallel statutes in other states to New York's Uniform Prudent Management of Institutional Funds Act and compiled such statutes for their review.
01/31/25	K.H.McGraw	0.30	\$63.00	Prepared for court appearance on McGuire Estate.
	D.K.Schaeffer	0.40	\$84.00	Conferred with Attorney Leone regarding proposed calculations of estate assets and liabilities relative to proceedings in McGuire Estate.
	D.K.Schaeffer	0.20	\$42.00	Consulted with Attorney McGraw regarding Attorney Leone's proposed calculations of estate assets and liabilities relative to proceedings in McGuire Estate.
	Subtotal:	Hours:	15.40	
		Amount:	\$3,253.50	

B130: Asset Disposition

01/08/25	D.K.Schaeffer	0.20	\$42.00	Responded to inquiries from Father Karalus regarding matters concerning authorizations for sale of real property.
	D.K.Schaeffer	0.10	\$21.00	Consulted with Attorney Sullivan regarding matters concerning authorizations for sale of real property.
01/09/25	D.K.Schaeffer	2.00	\$420.00	Researched matters regarding Diocese's gas rights in Lackawanna property in response to inquiry from R. Suchan.

Accounts Are Due Within 30 Days.

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The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	D.K.Schaeffer	0.50	\$105.00	Responded to inquiry from R. Suchan regarding Diocese's gas rights in Lackawanna property.
	D.K.Schaeffer	0.50	\$105.00	Consulted with Attorney Stoeckl regarding inquiry from R. Suchan regarding Diocese's gas rights in Lackawanna property.
01/13/25	D.K.Schaeffer	0.20	\$42.00	Corresponded with Father Karalus regarding issues associated with potentially restricted funds.
01/14/25	D.K.Schaeffer	0.70	\$147.00	Analyzed materials relating to open real estate sale matters and materials provided by Diocese's Department of Buildings and Properties.
	D.K.Schaeffer	1.50	\$315.00	Consulted with Attorneys Stoeckl and Wheeler as well as Paralegal Razmus regarding open real estate sale matters and dealings with Diocese's Department of Buildings and Properties.
01/15/25	D.K.Schaeffer	0.20	\$42.00	Consulted with Attorney Stoeckl regarding correspondence from R. Suchan regarding gas rights in Lackawanna real property.
01/20/25	D.K.Schaeffer	0.70	\$147.00	Analyzed Diocese materials and file materials relating to restrictive covenants associated with sales of real property.
	D.K.Schaeffer	0.20	\$42.00	Corresponded with A. Gress regarding restrictive covenants associated with sales of real property.
	D.K.Schaeffer	1.20	\$252.00	Researched matters associated with restrictive covenants and sales of real property relative to inquiry from A. Gress.
	J.A.Stoeckl	0.30	\$63.00	Reviewed correspondence from A. Gress regarding Parish restrictive covenants.
01/21/25	D.K.Schaeffer	0.60	\$126.00	Analyzed Diocese and file materials relating to terms and covenants associated with sale of real property assets in response to inquiry from A. Gress.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	D.K.Schaeffer	0.70	\$147.00	Researched matters concerning terms and covenants associated with sale of real property assets in response to inquiry from A. Gress.
	D.K.Schaeffer	1.00	\$210.00	Conferred with A. Gress, R. Suchan. J. Beardi, B. Morris, and M. Potzler regarding terms and covenants associated with sale of real property assets in response to inquiry from A. Gress.
	D.K.Schaeffer	0.50	\$105.00	Consulted with Attorney Wheeler regarding proposed changes to terms and covenants associated with sale of real property assets in response to inquiry from A. Gress.
	D.K.Schaeffer	0.20	\$42.00	Corresponded with A. Gress regarding proposed changes to terms and covenants associated with sale of real property assets.
	S.B.Wheeler	1.00	\$210.00	Conferred with A. Gress, R. Suchan. J. Beardi, B. Morris, and M. Potzler regarding terms and covenants associated with sale of real property assets in response to inquiry from A. Gress.
	J.A.Stoeckl	1.00	\$210.00	Conferred with Attorney Schaeffer, A. Gress, J. Beardi, B. Morris, and M. Potzler regarding terms and covenants associated with sale of real property assets.
01/24/25	J.A.Stoeckl	0.20	\$42.00	Reviewed correspondence from Attorney Eaton regarding Christ the King Seminary sale.
01/27/25	J.A.Stoeckl	1.20	\$252.00	Participated in conferences with Attorneys Sullivan, Simcoe, Eaton, Donato, Rivera, and Clement regarding Christ the King Seminary sale proceeds.
01/28/25	D.K.Schaeffer	2.40	\$504.00	Analyzed archival files relative to inquiry regarding potential restrictions on diocesan assets.
01/29/25	D.K.Schaeffer	0.50	\$105.00	Consulted with Attorney Sullivan regarding issue relative to certain real property sales.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	S.B.Wheeler	1.70	\$357.00	Strategized sale of diocesan properties and policies to effectuate sales.
	J.A.Stoeckl	0.50	\$105.00	Conferred with Attorney Schaeffer and Paralegal Razmus regarding St. John Vianney Seminary, Diocese of Buffalo Minutes books and excerpts from same, regarding Christ the King Seminary sale.
01/30/25	D.K.Schaeffer	1.20	\$252.00	Analyzed archival materials regarding diocesan uses on funds.
	D.K.Schaeffer	0.30	\$63.00	Corresponded with Attorney Sullivan regarding inquiry regarding diocesan use of funds.
01/31/25	D.K.Schaeffer	0.20	\$42.00	Analyzed materials concerning investigation into inquiry regarding uses of diocesan assets.
	D.K.Schaeffer	0.20	\$42.00	Consulted with Attorney Sullivan regarding inquiry regarding uses of diocesan assets.
	Subtotal:	Hours:	21.70	
		Amount:	\$4,557.00	

B210: Business Operations

01/02/25	D.K.Schaeffer	1.50	\$315.00	Analyzed draft governance models for diocesan education initiative.
	D.K.Schaeffer	1.20	\$252.00	Researched matters concerning draft governance models for diocesan education initiative.
	D.K.Schaeffer	0.50	\$105.00	Corresponded with Bond counsel regarding draft governance models for diocesan education initiative.
	D.K.Schaeffer	0.40	\$84.00	Corresponded with A. Pearl and R. Suchan regarding draft governance models for diocesan education initiative.
	D.K.Schaeffer	0.20	\$42.00	Analyzed proposal for services agreement.

Accounts Are Due Within 30 Days.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	D.K.Schaeffer	0.10	\$21.00	Corresponded with M. Potzler regarding proposal for services agreement.
01/03/25	D.K.Schaeffer	1.10	\$231.00	Revised proposal for governance and corporate architecture relative to diocesan education initiative.
	D.K.Schaeffer	0.50	\$105.00	Consulted with Attorney Mahmood-Qureshi regarding proposal for governance and corporate architecture relative to diocesan education initiative.
	D.K.Schaeffer	0.70	\$147.00	Researched matters concerning proposal for governance and corporate architecture relative to diocesan education initiative.
	D.M.Knapp	0.50	\$112.50	Consulted with Attorney Mahmood-Qureshi regarding charter amendment process.
	M.Mahmood-Qureshi	0.50	\$212.50	Consulted with Attorney Knapp regarding incorporation models and next steps.
	D.M.Knapp	0.20	\$45.00	Corresponded with Attorney Schaeffer regarding charter amendment process.
	M.Mahmood-Qureshi	0.50	\$212.50	Consulted with Attorney Schaeffer regarding Memorandum of Understanding.
01/06/25	D.K.Schaeffer	0.30	\$63.00	Consulted with Attorney Stoeckl regarding status and next steps in diocesan education initiative.
01/07/25	J.A.Stoeckl	0.70	\$147.00	Consulted with Attorney Schaeffer regarding Our Lady of Victory leases, gas rights, and gas wells.
01/09/25	M.C.Razmus	0.30	\$55.50	Corresponded with B. Morris regarding status of various Parish sales.
	J.A.Stoeckl	0.20	\$42.00	Reviewed Our Lady of Victory leases.
01/10/25	D.M.Knapp	0.50	\$112.50	Corresponded with N. Henderson at New York State Education Department regarding diocesan education initiative.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	M.Mahmood-Qureshi	0.30	\$127.50	Revised response to ORISS and consulted with Attorney Knapp regarding same.
	T.W.Simcoe	0.10	\$60.50	Commented on draft correspondence to NYSED.
	D.K.Schaeffer	0.40	\$84.00	Analyzed correspondence and related materials relative to communications with NYSED and ORISS regarding diocesan education initiative.
	D.K.Schaeffer	0.50	\$105.00	Corresponded with A. Pearl regarding update and next steps associated with diocesan education initiative.
	D.K.Schaeffer	0.30	\$63.00	Consulted with Attorneys Richardson and Knapp regarding status and next steps of diocesan education initiative.
	D.K.Schaeffer	0.30	\$63.00	Researched matters concerning educational systems of other New York State dioceses.
01/13/25	D.K.Schaeffer	1.60	\$336.00	Researched matters concerning corporate architecture and governance of Catholic schools in other New York State dioceses relative to development of diocesan education initiative.
	D.K.Schaeffer	0.40	\$84.00	Corresponded with A. Pearl regarding corporate governance structures relative to diocesan education initiative.
	D.K.Schaeffer	0.30	\$63.00	Consulted with Attorney Knapp regarding corporate governance matters associated with diocesan education initiative.
	D.K.Schaeffer	0.20	\$42.00	Reviewed correspondence from financial manager regarding authorized representatives relative to endowed funds in connection with governance inquiry from Father Karalus.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	D.K.Schaeffer	0.60	\$126.00	Researched matters concerning correspondence from financial manager regarding authorized representatives relative to endowed funds in connection with governance inquiry from Father Karalus.
	D.K.Schaeffer	0.10	\$21.00	Drafted response to correspondence from financial manager regarding authorized representatives relative to endowed funds in connection with governance inquiry from Father Karalus.
	D.K.Schaeffer	0.20	\$42.00	Conferred with Father Karalus regarding authorized representatives relative to endowed funds.
01/14/25	D.M.Knapp	0.40	\$90.00	Drafted certificate of incorporation for centralized services corporation.
	D.K.Schaeffer	0.50	\$105.00	Researched matters concerning financial brokerage's response to modification request in connection with inquiry from Father Karalus.
	D.K.Schaeffer	0.50	\$105.00	Reviewed correspondence from Diocese concerning financial brokerage's response to modification request in connection with inquiry from Father Karalus.
	D.K.Schaeffer	0.50	\$105.00	Corresponded with Diocese concerning financial brokerage's response to modification request in connection with inquiry from Father Karalus.
	D.K.Schaeffer	1.20	\$252.00	Conferred with A. Pearl, R. Suchan and other Bond attorneys regarding status and next steps of diocesan education initiative.
	D.K.Schaeffer	0.90	\$189.00	Researched matters concerning next steps in diocesan education initiative.
	D.K.Schaeffer	0.70	\$147.00	Analyzed materials concerning diocesan education initiative.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	D.K.Schaeffer	0.50	\$105.00	Responded to inquiry from Father Karalus regarding operational inquiries associated with Road to Renewal implementation.
	D.K.Schaeffer	0.60	\$126.00	Researched matters regarding operational inquiries associated with Road to Renewal implementation.
	M.Mahmood-Qureshi	0.50	\$212.50	Reviewed correspondence from Diocese and consulted with Attorney Knapp and Attorney Richmond in preparation for meeting with Diocese.
	S.M.Richmond	1.50	\$690.00	Consulted with A. Pearl and Attorneys Schaeffer and Knapp regarding school consolidation.
	D.M.Knapp	1.50	\$337.50	Consulted with A. Pearl and Attorneys Mahmood-Qureshi, Richmond, and Schaeffer regarding proposed diocesan initiative.
	D.M.Knapp	0.20	\$45.00	Corresponded with R. Suchan and A. Pearl regarding certificate of incorporation for centralized services corporation.
01/15/25	D.K.Schaeffer	0.60	\$126.00	Consulted with Attorney Simcoe regarding employment and labor issues associated with diocesan education initiative.
01/16/25	T.W.Simcoe	0.30	\$181.50	Consulted with Attorney Knapp regarding strategy for proceeding with diocesan initiative after receiving NYSED feedback.
	D.K.Schaeffer	0.40	\$84.00	Reviewed update regarding diocesan education initiative and file materials concerning same.
	M.Mahmood-Qureshi	1.00	\$425.00	Met with ORISS regarding NYSED requirements pertaining to governance structure and petition for charter.
	S.M.Richmond	0.30	\$138.00	Reviewed NYSED correspondence.
	D.M.Knapp	1.00	\$225.00	Participated in conference call with Attorney Mahmood-Qureshi and staff from NYSED's Office of Religious and Independent School Support.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	M.Mahmood-Qureshi	0.20	\$85.00	Consulted with Attorney Knapp regarding next steps for NYSED requirements and petition for charter.
	S.M.Richmond	0.20	\$92.00	Conferred with Attorney Mahmood-Qureshi regarding NYSED correspondence.
	D.M.Knapp	0.80	\$180.00	Drafted summary overview correspondence to Attorney Schaeffer regarding conference call with Attorney Mahmood-Qureshi and staff from NYSED's Office of Religious and Independent School Support.
01/17/25	D.M.Knapp	0.50	\$112.50	Drafted list of petition information and exhibits to request from regional schools and parochial schools.
	D.M.Knapp	0.90	\$202.50	Revised proposal for formation of school system.
	D.M.Knapp	0.40	\$90.00	Redacted sample 21-items list.
	D.K.Schaeffer	0.90	\$189.00	Researched matters concerning issues associated with diocesan education initiative.
	D.K.Schaeffer	0.60	\$126.00	Consulted with Attorney Mahmood-Qureshi regarding feedback from NYSED and ORISS regarding next steps in diocesan education initiative.
	D.K.Schaeffer	0.60	\$126.00	Corresponded with R. Suchan, A. Pearl, and Father Bryan regarding feedback from NYSED and ORISS and next steps in diocesan education initiative.
	D.K.Schaeffer	1.20	\$252.00	Analyzed memoranda concerning consultations with NYSED and ORISS regarding next steps in diocesan education initiative.
	M.Mahmood-Qureshi	0.60	\$255.00	Participated in meeting with Attorneys Knapp and Schaeffer regarding next steps based on information provided by NYSED/ORISS.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	D.M.Knapp	0.60	\$135.00	Participated in conference call with Attorneys Schaeffer and Mahmood-Qureshi to debrief call with Office of Religious and Independent School Support.
01/20/25	M.Mahmood-Qureshi	0.20	\$85.00	Consulted with Attorneys Knapp and Richmond regarding sample curriculum.
	D.K.Schaeffer	0.50	\$105.00	Reviewed planning materials relative to diocesan education initiative.
01/21/25	D.M.Knapp	0.30	\$67.50	Applied redactions on sample 21-items list.
	D.K.Schaeffer	0.40	\$84.00	Responded to inquiry from Father Karalus regarding governance inquiries associated with designation of authorized person for investment funds held by third-party brokerage and reviewed file materials regarding same.
	D.K.Schaeffer	0.30	\$63.00	Responded to inquiry from Father Karalus regarding governance and institutional funds inquiries associated with Road to Renewal implementation.
	D.K.Schaeffer	0.30	\$63.00	Consulted with Attorney Knapp regarding personnel inquiries and NYSED compliance relative to diocesan education initiative.
01/22/25	D.M.Knapp	0.50	\$112.50	Revised Diocese correspondence regarding formation of school system.
	D.K.Schaeffer	1.20	\$252.00	Analyzed materials regarding meeting and direction from NYSED/ORISS and diocesan education initiative.
	D.K.Schaeffer	1.10	\$231.00	Conducted research regarding meeting and direction from NYSED/ORISS and diocesan education initiative.

Accounts Are Due Within 30 Days.

200 Delaware Avenue, Suite 900
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March 30, 2025
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The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	D.K.Schaeffer	1.40	\$294.00	Corresponded with A. Pearl, R. Suchan, Father Zielenieski, M. Potzler, and others regarding meeting and direction from NYSED/ORISS and diocesan education initiative.
01/23/25	D.K.Schaeffer	0.30	\$63.00	Reviewed updates on business plans associated with diocesan education initiative.
	D.K.Schaeffer	0.20	\$42.00	Consulted with Attorney Stoeckl regarding updated business plans associated with diocesan education initiative.
01/24/25	D.K.Schaeffer	0.90	\$189.00	Reviewed materials regarding NYSED and ORISS consultations relative to diocesan education project.
	D.K.Schaeffer	0.70	\$147.00	Consulted with Attorneys Stoeckl and Knapp regarding matters associated with regulatory issues and governance matters relative to diocesan education project.
01/27/25	D.K.Schaeffer	0.20	\$42.00	Reviewed correspondence with Father Karalus regarding governance matters concerning endowed funds.
	D.K.Schaeffer	0.10	\$21.00	Reviewed inquiry from R. Suchan regarding diocesan education initiative.
	D.K.Schaeffer	0.20	\$42.00	Consulted with Attorney Stoeckl regarding issues associated with inquiry from R. Suchan and status of matters associated with diocesan education initiative.
	D.K.Schaeffer	0.30	\$63.00	Researched issues associated with diocesan education initiative and inquiry from R. Suchan regarding status and next steps.
01/28/25	E.S.Torcello	0.40	\$84.00	Conferred with T. Saari concerning employee benefits related to the implementation of the education initiative.

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<u>Date</u>	<u>Hours</u>	<u>Amt</u>	<u>Description</u>
E.S.Torcello	0.30	\$63.00	Conferred with Attorney Roseman concerning legal research related to employee benefits impacted by the implementation of the education initiative.
P.M.Roseman	0.30	\$63.00	Consulted with Attorney Torcello to discuss research of employee benefits related to the implementation of the Road to Renewal.
M.Mahmood-Qureshi	0.30	\$127.50	Attended internal meeting with Attorneys Knapp and Richmond regarding Memorandum of Understanding.
D.K.Schaeffer	0.40	\$84.00	Consulted with Attorney Knapp regarding outstanding issues associated with diocesan education initiative.
D.K.Schaeffer	0.70	\$147.00	Researched matters concerning status and next steps associated with diocesan education initiative.
D.K.Schaeffer	0.40	\$84.00	Corresponded with R. Suchan and other diocesan employees relative to status and next steps associated with diocesan education initiative.
D.K.Schaeffer	0.20	\$42.00	Reviewed correspondence from Father Karalus regarding institutional funds and custodian of same.
S.M.Richmond	0.30	\$138.00	Consulted with Attorneys Knapp and Mahmood-Qureshi regarding next steps and management agreement.
D.M.Knapp	0.30	\$67.50	Consulted with Attorneys Richmond and Mahmood-Qureshi regarding preparation of agreements between services entity and schools and assembled templates.
D.M.Knapp	0.40	\$90.00	Consulted with Attorney Schaeffer regarding membership corporation status and drafting formation documents.

Accounts Are Due Within 30 Days.

BOND, SCHOENECK & KING, PLLC
ATTORNEYS AT LAW

Federal Tax ID 27-0015651

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The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/29/25	D.K.Schaeffer	0.10	\$21.00	Reviewed strategic plan from A. Pearl regarding diocesan education initiative.
	D.K.Schaeffer	0.20	\$42.00	Consulted with Attorney Knap regarding strategic plan received from A. Pearl relative to diocesan education initiative.
	D.M.Knapp	0.20	\$45.00	Reviewed sample shared services and shared employee agreements.
01/30/25	D.K.Schaeffer	0.20	\$42.00	Reviewed Diocese correspondence regarding status of diocesan education initiative.
	S.M.Richmond	0.90	\$414.00	Reviewed strategic plan for Memorandum of Understanding with schools.
	D.M.Knapp	0.20	\$45.00	Reviewed sample shared services and shared employee agreements and circulated to Attorneys Richmond and Mahmood-Qureshi for review and discussion.
	D.K.Schaeffer	0.10	\$21.00	Consulted with Attorney Knapp regarding status of diocesan education initiative.
01/31/25	M.Mahmood-Qureshi	0.80	\$340.00	Reviewed strategic plan document and sample agreement.
Subtotal:		Hours:	51.60	
		Amount:	\$12,981.00	

Total Hours and Fees For This Matter: 88.70 \$20,791.50

Accounts Are Due Within 30 Days.

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<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
S. M. Richmond	3.20	\$460.00	\$1,472.00
D. K. Schaeffer	59.40	210.00	12,474.00
T. W. Simcoe	0.40	605.00	242.00
E. S. Torcello	0.70	210.00	147.00
M. Mahmood-Qureshi	4.90	425.00	2,082.50
J. A. Stoeckl	4.10	210.00	861.00
D. M. Knapp	9.40	225.00	2,115.00
K. H. McGraw	2.00	210.00	420.00
P. M. Roseman	0.30	210.00	63.00
S. B. Wheeler	2.70	210.00	567.00
E. A. Ahlqvist	1.30	225.00	292.50
M. C. Razmus	0.30	185.00	55.50
Total	88.70		\$20,791.50
TOTAL FOR THIS MATTER			<u>\$20,791.50</u>

Accounts Are Due Within 30 Days.